## **BAIRD & CO. CASE STUDY**



## **CLIENT PROFILE**

**Baird & Co.** is a global leader in financial services offering private wealth management, asset management, investment banking, and private equity services.

## **# OF EMPLOYEES**

3.100+

### **INDUSTRY**

**Financial Services** 

#### **CHALLENGE**

In today's world of unprecedented pace and pressure, Baird & Co. recognized that proactive mental wellbeing is essential for associate engagement, health, and productivity.

## **SOLUTION**

AWWS partnered with Baird & Co. to design a comprehensive, stigma-free, mental wellbeing program for associates and their family members.

To help associates and their families safely cope with stress, AWWS created an on-demand, video course consisting of instructor led stress-relief exercises and best practice, 'how to' trainings including how to support a family member in crisis.

In addition, Baird & Co. leaders were certified in Workplace Mental Health Safety, effectively equipping leaders to proactively identify warning signs, safely respond to signs of crisis, appropriately handle mental illness disclosures, and reduce stigma.



These results do not lie! Mettie creates a very safe space to ensure that everyone feels comfortable. We've had multiple associates ask when she is coming back!

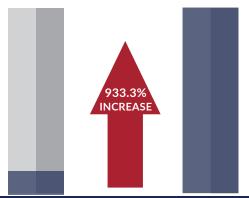
AWWS went above and beyond to spread awareness and knowledge about mental health to create a stigma free workplace at Baird.



**BECCA KESTLY** Wellbeing Program Manager, Baird

# **BAIRD & CO. RESULTS**

% of Baird leaders that reported 7+ levels in having strategies to support associates' mental health & resilience



**9.68% BEFORE** TRAINING

**100% AFTER** TRAINING

100%

of Baird & Co. leaders reported AWWS provided actionable takeaways they can apply to their daily leadership role

70.2%

Baird & Co. leaders increased their awareness of communication strategies to support associates' mental health & **reduce stigma** by 70.2% with an average individual increase by 123.1%

88.3%

Baird & Co. leaders increased their confidence of knowing how to safely intervene during an associate suicidal crisis by 88.3% with an average individual increase by 163.4%

\*Source: Impact results were established through confidential pre & post assessments distributed and collected by Baird. Results are selfreported based on a 1-10 scale, with the exception of "actionable takeaways" being a "Yes/No" question. A response of 7 or above indicates a high awareness, knowledge, & confidence level.



